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# Status Line

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Nylink  
  
NUMBER 187

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November 2004

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**Please note:**  
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# GENERAL INFORMATION

## INFO BITS

### IMPORTANT RETIREMENT DATES FOR OCLC PRODUCTS

- May 1, 2005:** OCLC will retire ILL Web, Passport for ILL and ILL ME, as well as Passport for Cataloging. Interlibrary loan users must migrate to WorldCat Resource Sharing or to OCLC ILLiad 7.0. Cataloging users must migrate to Connexion.
- June 2005:** OCLC will retire Passport union listing functionality. Those who use Passport for Union List activities must migrate to other interfaces.
- July 1, 2005:** OCLC will retire CatME, CJK and Arabic interfaces. All users of these interfaces must migrate to the Connexion browser or Connexion client.

More information on product migration can be found on the OCLC web site:

Cataloging Migration: < <http://www.oclc.org/connexion/> >

WorldCat Resource Sharing Migration: < <http://www.oclc.org/ill/migration/default.htm> >

#### **Nylink Staff Can Help!**

If you would like to discuss your options or get assistance in planning your migration from the retiring interfaces, please contact Nylink, at 800 342-3353 or 518 443-5444. Also be sure to check out upcoming Nylink training at < <http://nylink.suny.edu/training.htm> >.

### CALENDAR OF EVENTS

#### **Nylink Closed**

Thanksgiving Holiday • November 25-26, 2004

Winter Holiday • December 24, 2004

New Year's Eve • December 31, 2004

Martin Luther King, Jr. Day • January 17, 2005

Presidents' Day • February 21, 2005

Memorial Day • May 30, 2005

Independence Day • July 5, 2005

#### **Nylink Annual Meeting**

The Gideon Putnam Hotel  
Saratoga Springs, New York  
May 4-5, 2005

Visit our web site

< <http://nylink.suny.edu> >  
for current information.

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## UPCOMING NYLINK TRAINING CALENDAR FOR NOVEMBER AND DECEMBER

Visit our web site < <http://nylink.suny.edu> > for up-to-date information, course descriptions, directions and online registration. Classes are scheduled through June 2005.

<b>Date</b>	<b>Class</b>	<b>Location</b>	<b>Time</b>
November 30	OCLC ILL on FirstSearch: New Platform, New Features, New Opportunities	Farmingdale	10-4pm
December 2	Cataloging With the OCLC Connexion Browser	Highland	10-3pm
December 7	OCLC Resource Sharing Services - What Does the Future Look Like?	webinar	2-3:30pm
December 8	Cataloging Videos and DVDs	Brooklyn	10-4pm
December 9	Using Macros in the OCLC Connexion Client and CatME	Brooklyn	10-4pm
December 9	Introducing OCLC ILLiad Software	webinar	2-4pm
December 10	Cataloging With the OCLC Connexion Client	Highland	10-3pm

## COLLECTIONS AND TECHNICAL SERVICES

### QUALITY BOOKS PARTNERS WITH OCLC

OCLC is pleased to announce that Quality Books, Inc. has become a new contributor to WorldCat, a CIP Upgrade partner, and a PromptCat vendor.

For 40 years Quality Books has specialized in providing small press books, special interest videos (videocassettes & DVDs), audiotapes, and CDs to all types of libraries, including public, school, academic, corporate and special libraries. To learn more about Quality Books, Inc., and all they have to offer libraries, please see their web site at: < <http://www.quality-books.com/> >.

Through the Vendor Record Contribution Program, Quality Books is contributing original cataloging to WorldCat. Quality Books' records include LC and Dewey classification, and LCSH and Sears subject headings. Look for OCLC symbol QBX to identify Quality Books contributions within WorldCat. Some examples of full-level OCLC records contributed by Quality Books are indicated by the following record numbers: OCLC #56315138, #56315159, #56315192, #56315698.

In addition to these full-level records, Quality Books provides CIP (Cataloging in Publication) to small press publishers. This QBX PCIP (Publishers CIP) cataloging has been loaded at Encoding Level M, allowing libraries that receive the titles to upgrade them within WorldCat upon receipt. Some examples of QBX PCIP records are: OCLC #56315957, #56316095. As a CIP upgrade partner, Quality Books is also contributing CIP upgrades for Library of Congress CIP (encoding level 8) records. An example of a DLC CIP record upgraded by QBX is OCLC #54096645.

Quality Books has also become a PromptCat vendor which provides self-ready materials to your library. New PromptCat libraries may now sign up using Quality Books as their material vendor. And current PromptCat libraries may choose to add Quality Books as an additional vendor. To learn more about PromptCat, see < <http://www.oclc.org/promptcat/default.htm> > or contact Lynne Graziadei at Nylink ([graziadeil@nylink.suny.edu](mailto:graziadeil@nylink.suny.edu)) via email or phone (800-342-3353/518-443-5444).

[OCLC - edited]



# INFORMATION TECHNOLOGY

## USE OF PDAS AND HANDHELDS IN LIBRARIES

### Introduction

Librarians and libraries have witnessed wave after wave of computing changes from paper-based systems to mainframe computing, followed by movement to personal computing and more recently the development of the use of portable laptop computing through the use of wireless connectivity. The next wave after wireless connectivity may be the use of PDAs and handheld devices in libraries as their use becomes increasingly widespread.

The use of handheld devices is a common sight these days. We can't help noticing FedEx and UPS using wireless devices to speed the flow of packages, and supermarket staff using them to track inventory. Handheld technology has advanced to the extent that the handheld computer now works in conventional and wireless environments and is a cost-effective means of instruction and communication.

What is a PDA or handheld? PDAs (Personal Digital Assistant) and handhelds are essentially synonymous terms that describe devices small enough to fit in the palm of your hand that have enough computing power and data storage capacity to handle many tasks such as calendars, address books, word processing and e-mail in some cases, and other capabilities. Otherhand held devices are used for more specific tasks such as inventory tracking. Handheld computers began as relatively simple devices with limited memory that could serve as little more than basic storage devices. In the last couple of years, however, the market for handheld computers has become more mature, with the development of more powerful devices such as Handspring and Palm, supported by Microsoft and running a limited version of the Windows Operating System.

For information on how PDAs work, visit <http://www.howstuffworks.com/pda.html>

### Use in Libraries

Many types of libraries are providing wireless connectivity for users' laptops to provide ease of use and portability. The extension of that ease of use and portability is to make the use of PDAs and handhelds in libraries possible, whether wireless or connected in nature. Some examples of use in libraries are below:

*Palm versions of library web sites* are being made available so people who rely on their PDAs for information can include library-related information as well. An example of this can be found at <http://ltnet.ltls.org/pda.html>.

*Scaled down versions of OPAC interfaces* are being made available for Palm use. See an example at <http://mplwebcat.mplib.org/airpac/jsp/airpacIndex.jsp>.

*Mobile versions of electronic databases and journals* are being made available by some library vendors for library purchase. Westlaw Wireless <http://west.thomson.com/store/product.asp?product%5Fid=Westlaw+Wireless&catalog%5Fname=wgstore> is one example of this.

*E-books are being made available for PDAs* by companies such as OverDrive.

*Medical and pharmacology databases and other resources* are being made available for Palm devices. Visit <http://www.library.uams.edu/lrc/pdainfo/pdamain.htm> for one university's offerings of clinical applications for Palm devices.

*Collection of statistics and inventory using handheld and PDA devices.* Library staff are using handheld devices to collect statistics (for example, in library use statistics) and conduct inventories. For information on data collection in public libraries using handhelds, visit <http://leep.lis.uiuc.edu/seworkspace/lundqust/315/PDA.html>.

These and many other examples can be accessed at <http://web.simmons.edu/~fox/PDA.html>.

**Challenges and Opportunities**

As with any technology there are plusses and minuses to consider with PDA/handheld technology. Some are below:

- Library technology staff will need to support an additional platform and format.
- Staff may also need to support additional electronic resource formats and web pages, possibly pressuring budgets.
- A PDA, with word processing along with a pen scanner is a useful tool for scanning fragments of information as a library user conducts his or her research. Visit <<http://www.llrx.com/columns/mobiletech2.htm>> for information on working with documents on handhelds.
- PDA formats require special formatting and additional vendor options, making it difficult to present a wide array of resources.
- Burden on public use computers may be reduced by the shift of email access to handhelds.

Two popular electronic mailing lists for PDAs in libraries are:

- Listserv – LIBRARY-PDAS (Library Support for Palmtops and PDAs). To subscribe, send a message to [listserv@listserv.arizona.edu](mailto:listserv@listserv.arizona.edu) with the content of the message saying "Subscribe LIBRARY-PDAS [your name]."
- Another list is [pdalibraries@yahoogroups.com](mailto:pdalibraries@yahoogroups.com).

[By Deepak Sharma, Nylink Student Assistant, and Jane Neale, Information Technology Coordinator, Nylink]

# REFERENCE SERVICES

## COOPERATIVE SERVICES NEWS

### **Project Muse 2005 Pricing Finalized**

Nylink members will receive a 10% discount off their Project Muse pricing for any of the journal packages, including the new Basic Research and Basic Undergraduate packages. Nylink will not be offering individual journal titles, so contact Muse directly for those. Muse has also introduced a special \$1000 flat rate for K-12 schools for its full collection (\$900 through Nylink).

Several members had questions about Duke UP's withdrawal of much of their content from Muse; more information about Duke's own proprietary interface for that content is available at <<http://www.dukeupress.edu/edukecollection>>. Please note that it is unlikely that Nylink will act as an agent for the Duke UP package.

### **Farewell to AMICO: AMICO Transitions to ARTstor**

The AMICO Library will no longer be available from Nylink after December 2004. We will not be soliciting renewals for subscriptions to The AMICO Library or accepting new orders. Nylink members should contact ARTstor directly in order to explore their options for licensing images that made up the AMICO Library. H. W. Wilson will continue to support direct AMICO Library subscribers until June 2004. See <<http://www.artstor.org>> for details regarding ARTstor.

ARTstor will not initially (and perhaps not ever) be available to K-12 schools. There aren't many electronic resources that offer similar content (that we're aware of here at Nylink). xreferplus does offer extensively cross-referenced access to the 17K image resource *The Bridgeman Art Library Archive*, with flat rate pricing for schools. See <<http://nylink.suny.edu/xref.htm>> for Nylink's xreferplus offer or email Jen or T at [stellingj@nylink.suny.edu](mailto:stellingj@nylink.suny.edu) or [sahmt@nylink.suny.edu](mailto:sahmt@nylink.suny.edu) for a quote. K-12 schools looking for an alternative to The AMICO Library may also want to contact their Gale rep regarding CORBIS.

### **H. W. Wilson introduces *Index to Legal Periodicals Retrospective* and *Science Full Text Select* – Special trials available for Nylink members through end of November!**

*Science Full Text Select*: register for a trial at <<http://www.hwwilson.com/nylinkscience.htm>>. This resource designed for the community college, public library and K-12 market combines the full-text content of all Wilson science databases (*Applied Science & Technology Full Text*, *Biological & Agricultural Index Plus*, and *General Science Full Text*) plus full text from Readers' Guide and Wilson OmniFile databases.

*Index to Legal Periodicals Retrospective* trials <<http://www.hwwilson.com/nylinkilp.htm>> for law libraries of any type including private law firms, court libraries, law schools and even universities. *ILP Retro* includes coverage of over 750 key journals as far back as 1918.

### **Nylink NetLibrary Shared 3 Closes - Thanks to All Participants**

Thanks to the 29 participants who signed up for Nylink's Third Shared Collection. Final title selections have been made, with the total number of titles coming to 894. That's a little short of our target of 2000 titles, partly due to our reduced pricing, but still represents a value of over \$70,000. We did reach our goal of greater affordability and inclusivity. All participants should now have access to the collection, and we're working with OCLC support staff here at Nylink to pull together the MARC records for Shared 3. Those will be distributed ASAP. See <<http://nylink.suny.edu/coop/forms/Finalsh3.xls>> for a complete title list.

### **MARC Records for NetLibrary Public Access eBooks: Free OCLC WorldCat Collection Sets**

Visit <<http://collectionsets.oclc.org/JustLooking?cmd=displayElectronicSets>> and scroll down to NETLIBRARY - PUBLICLY ACCESSIBLE for information about the sets. There is no charge for the sets unless customization is requested.

### **Dictionary of National Biography Launches**

The *Dictionary of National Biography* has been printed and is now being shipped to libraries worldwide. The online version is also live. Trials continue to be available for the DNB Online (register at < <http://www.oup-usa.org/networkfreetrials> >), and Nylink pricing is on our web page at < <http://nylink.suny.edu/coop/dnb.htm#pricing> >. Please note that these prices are for a full year's subscription, and would therefore be prorated for subscriptions to end in July.

### **More Breadth and Depth of Content at xreferplus**

xreferplus continues to grow its content which now includes *The 1:5,000,000 Pt. Interactive World Atlas* by Harper Collins, *Taber's Cyclopedia Medical Dictionary*, the *US Census 2000 Statistical Quickfacts* with new interactive tables, charts, and exportable state & county statistics (exclusively available on xreferplus), *Concise Corsini Encyclopedia of Psychology and Behavioral Science* by Wiley (named "Reference Book of the Year" by the American Library Association), the *Mosby's Dental Dictionary*, the *International Dictionary of Homeopathy*, the *Pharmaceutical Medicine Dictionary* and many others.

### **And Last But Certainly Not Least: TumbleBooks!**

Coming soon to Nylink's Cooperative Services: TumbleBooks and TumbleReadables

The TumbleBook Library is an online collection of animated, talking picture books that you can read or have read to you. A subscription to the TumbleBook Library includes not only unlimited remote access to the content of the books themselves, but also reading comprehension quizzes, educational games and teacher resources. Nylink will be able to offer subscriptions shortly, but trials are available now at < <http://www.tumblebooks.com/library/asp/affregister.asp?affid=107722> >. In addition to lots of great eBook content for the chronically underserved K-6 sector, TumbleBooks also offers Children's TumbleReadables, which will launch with 300 titles on January 1, 2005.

TumbleReadables(tm) are chapter books, YA novels and classic children's tales that can be read online. Using the TumblePad and its innovative font size slider, each reader can control the size of the text, permitting large text reading up to 34 points, making the text readable for readers of all ages, the visually impaired, and those learning English as a second language.

The collection includes:

- Classics like *War and Peace*, *David Copperfield*, *Robinson Crusoe*, and the plays of W. Shakespeare.
- Fiction like *The Joy Luck Club* by Amy Tan, *Sophie's Choice* by William Styron, and *Cat's Cradle* by Kurt Vonnegut.
- Non-fiction titles such as Winston Churchill's *Their Finest Hour*.

Nylink pricing will be posted at < <http://nylink.suny.edu/coop/tumble.htm> >.

### **Cooperative Services Contact Information**

For more information about the services mentioned above or other Nylink offerings, please contact Tatiana Sahn (sahmt@nylink.suny.edu) or Jen Stelling (stellingj@nylink.suny.edu) at Nylink via email or phone (518-443-5444/800-342-3353).

## PROJECT MUSE NEWS

### TWO NEW JOURNALS DEBUT IN PROJECT MUSE

#### ***Luso-Brazilian Review***

*Luso-Brazilian Review* publishes interdisciplinary scholarship on Portuguese, Brazilian, and Lusophone African cultures. It is the oldest and most prestigious U.S. academic journal in its field, with articles on social science, history, and literature by leading scholars.

For more information about the journal visit < <http://muse.jhu.edu/journals/lbr/> >.

For the Table of Contents visit < <http://muse.jhu.edu/journals/lbr/toc/lbr41.1.html> >.

#### ***Journal of Latin American Geography***

*The Journal of Latin American Geography* (JLAG) will publish original geographical and interdisciplinary research on Latin America and the Caribbean. The University of Texas Press will publish and distribute the journal with two issues of scholarly papers and book reviews annually. The journal is published by the Conference of Latin Americanist Geographers (CLAG), established in 1970 to foster geographic education and research on Latin America through conferences and publications. *The Journal of Latin American Geography* will continue and expand the tradition of the annual *CLAG Yearbook*, which has published a selection of peer-reviewed papers by distinguished geographers and other scholars for more than 20 years. The editor will work with an international editorial board to promote the publication of original, high quality, and refereed manuscripts that represent the broad spectrum of geographic perspectives on and from the region.

For more information about the journal visit < <http://muse.jhu.edu/journals/lag/> >.

For the Table of Contents visit < [http://muse.jhu.edu/journals/journal\\_of\\_latin\\_american\\_geography/toc/lag2.1.html](http://muse.jhu.edu/journals/journal_of_latin_american_geography/toc/lag2.1.html) >.

## OCLC FIRSTSEARCH NEWS

### FIRSTSEARCH CONTENT (DATABASES AND EJOURNALS)

#### ***MDX Health Digest – Production Ended***

OCLC has recently been informed by Medical Data Exchange that it intends to discontinue production of the *MDX Health Digest* database. Accordingly, OCLC will terminate distribution of this database on FirstSearch effective December 14, 2004.

### FIRSTSEARCH FUNCTIONALITY

#### **Another Heads-Up for FirstSearch Administrators**

The "ILL Staff View" in FirstSearch (now OCLC WorldCat Resource Sharing) continues to evolve. Last month's *Status Line* included directions on how to link your institution's FirstSearch account to your institution's OCLC ILL account. As of October 10, 2004, this linking now happens automatically so it is no longer necessary to do this linking manually – unless your institution has more than one FirstSearch or OCLC ILL authorization.

But there is still important work to do. More and more, your colleagues might be asking you to set up the OPAC link from FirstSearch so that FirstSearch prompts your OPAC to do an ISBN or an ISSN search of your OPAC.

There is good reason. When the ISBN/ISSN search works from the Libraries That Own Item page [when users click on that link and an ISBN/ISSN search is automatically conducted of your OPAC and users are brought directly to the bibliographic record in your OPAC] it makes them very happy campers.

What is more, now that the Open WorldCat pilot project is blossoming into a full-blown presence on Google and Yahoo!, it is even more important to get your links from FirstSearch to your OPAC up and searching correctly.

Below are some general instructions on how to set up the link from your FirstSearch account to your OPAC. Setting up the ISBN/ISSN search varies from catalog system to catalog system, not only in terms of search syntax, but also in terms of complexity – it's not always intuitive so ask Nylink for help if you get stuck (see below).

Log on to the FirstSearch administrative module < <http://firstsearch.oclc.org/admin> >.

Enter your FirstSearch authorization number and your administrative module password.

Click the Linking tab.

Click Web Library Catalogs

To simply set up a link from FirstSearch to your OPAC, simply enter the Web address of your OPAC's opening page or initial search screen into the **Catalog Entry Screen URL: box**.

Click the Test button to make sure it works, i.e., goes to the main search screen of your OPAC.

In the Catalog Entry Screen Link Text: box, enter the text that users will click on to go to your OPAC's opening page or initial search screen. The link text should convey to your users that clicking it would simply take them to your catalog, not actually search it. Example: Connect to the [Name of Your Library] Catalog.

Now comes what can be a tricky part, depending on your catalog system. Again, these are general instructions that will need some customization depending on your catalog system.

Go to your OPAC and do an ISBN search (try this one: 0385504209).

At the search results screen, copy all the URL code that appears *before* the equal sign. Here is a basic, general example: **<http://catalog.library.institution.edu/search/i?SEARCH=0385504209>**

Return to the FirstSearch Administrative Module and paste the URL into the ISBN Search Results URL: box.

In general, the URL should end with an equal sign and you should strip out any changing variables such as "session id," as well as any actual ISBN search terms.

Click the Test button.

Repeat the same procedure for the ISSN Search Results URL: box (Try 1097—5403).

Enter in the Catalog Search Results Link Text: box the text your users will click on to search your catalog with the ISBN/ISSN (or OCLC Number) from the FirstSearch record. The link text should convey to your users that clicking it would initiate a search of your catalog. Example: Search the Name of Your Library Catalog.

**Note:** The ISBN/ISSN search is launched from FirstSearch only if the FirstSearch bibliographic record contains an ISBN or ISSN number—older materials often don't.

Save Changes and Exit.

[OCLC – edited by Joyce Rambo, Reference & Digital Collections Librarian, Nylink]

### OCLC FirstSearch Contact Information

For more information or help about OCLC's FirstSearch service, please contact Nylink's Joyce Rambo ([ramboj@nylink.suny.edu](mailto:ramboj@nylink.suny.edu)) or Donna Dixon ([dixond@nylink.suny.edu](mailto:dixond@nylink.suny.edu)) via email or phone (518-443-5444/800-342-3353).

# RESOURCE SHARING

## INTERLIBRARY LOAN TOPICS

### OCLC WORLDCAT RESOURCE SHARING FREQUENTLY ASKED QUESTIONS

OCLC ILL is now available in FirstSearch. With this move to a new platform comes many changes. Nylink realizes that our members and affiliates will have many questions about how OCLC Resource Sharing will operate within FirstSearch. This FAQ is an attempt to provide answers to those questions.

**Q: Why is OCLC integrating resource sharing into FirstSearch?**

A: The integration of OCLC ILL into FirstSearch will allow resource sharing staff to take advantage of existing FirstSearch features such as improved searching, and will also allow OCLC to introduce new features and improved functionality.

**Q: When will the WorldCat Resource Sharing staff view be available?**

A: WorldCat Resource Sharing is available now. All functionality available in ILL Web is now available in the staff view, including:

- Complete borrowing and lending functionality.
- Multiple holdings display options, including group, state, regional and custom holdings.
- Batch printing of Request Manager categories.
- Setup and use of saved conditional notes.

**Q: What additional functionality is planned for the staff view?**

A: Additional functionality will be added through June 2005. Here is a list of some of the enhancements planned:

- Rules and routing based on serial holdings and *OCLC Policies Directory* – Your requests will be sent only to those libraries that have the year you are seeking, based on the serial holdings. And you will no longer see requests that you can not or do not fill, based on information you have entered in the *Policies Directory*.
- Batch processing capabilities – Duplicating ILL ME functionality, you send multiple resource sharing requests for processing simultaneously.
- Smart use of fee management - Includes an "oops" key to correct mistakes before they are processed as well as additional interactions with OCLC and outside "for fee" organizations.
- Providing local call number through Z39.50 – Add local holdings information from your OPAC to request form (in preparation for a future enhancement to create pick-lists).
- More batch printing in Request Manager – Print picklists, bookstraps, mailing labels and Z39.50 holdings information.
- Additional user registration benefits – Patrons will be able to track their own resource sharing requests and use electronic document delivery.

**Q: When will OCLC retire the current resource sharing interfaces?**

A: On May 1, 2005, OCLC will retire:

- ILL Web
- Passport for ILL
- ILL ME
- ILLiad 6.X

If you use any of these interfaces, you must migrate to the Web-based WorldCat Resource Sharing staff view or ILLiad version 7.0 by May 1, 2005.

**Q: When should I stop using ILL Web, Passport or ILL ME?**

A: You can migrate to WorldCat Resource Sharing at any time before May 1, 2005. OCLC has created a migration path web page that provides more information about when to migrate: < <http://www.oclc.org/ill/migration/default.htm> >.

**Q: Do I have to switch to the WorldCat Resource Sharing staff view all at once, or can I use the staff view and ILL Web/Passport/ILL ME/ILLiad 6.x at the same time?**

A: Each of the interfaces is a different view on the same OCLC system, so you can use any of the interfaces in any combination until May 1, 2005. After that date, you must migrate to the Web-based WorldCat Resource Sharing staff view or ILLiad version 7.0.

**Q: Can I use my custom holdings groups and constant data in the WorldCat Resource Sharing staff view?**

A: Yes. Your current constant data records are available in the WorldCat Resource Sharing staff view right now. You can also view, edit and create custom holdings and constant data through the FirstSearch Administrative Module. The ability to perform these actions from directly within the staff view will come later in 2004.

**Q: What if my library doesn't have a FirstSearch account?**

A: A FirstSearch account is not necessary. All libraries that have an OCLC resource sharing authorization have been given access to the WorldCat Resource Sharing staff view on FirstSearch. Just enter your ILL authorization and password at the FirstSearch logon screen to enter the staff view. Upon successful logon, you will be taken directly to the WorldCat search page.

**Q: How is WorldCat Resource Sharing priced?**

A: OCLC pricing for WorldCat Resource Sharing currently consists of two models:

- **Subscription pricing.** Initial pricing is determined based on past usage with a discount applied based on lending credit history. Future price increases for subscribers will not be tied to usage, so a library can increase use of WorldCat Resource Sharing, expanding service to users, without worrying about rising costs.
- **Transaction-based pricing.** Transaction pricing is available in the WorldCat Resource Sharing staff view from October 10, 2004 – June 30, 2005. This is the default pricing model, so libraries that have not chosen subscription pricing will be charged for WorldCat Resource Sharing on a transactional basis until June 30, 2005. Under transaction pricing, Nylink member libraries pay a flat rate of \$2.04 per request, with unlimited searching and display holdings built into that price. All access and support fees are included in this price. (Nylink affiliates whose use of OCLC's ILL system is administered through a 3Rs council should contact their council to confirm cost as some councils may subsidize these costs, and others may apply a surcharge.) If your library uses IFM you will continue to pay the IFM administrative fee if applicable. In addition, libraries will continue to be rewarded for lending by receiving lending credits. Libraries that continue to use Passport for ILL, ILL Web and ILLiad 6.x will experience no changes to their transaction billing until these interfaces are retired on May 1, 2005.

**Q: What pricing models will be available after June 30, 2005?**

A: Beginning on July 1, 2005, the only pricing model available for OCLC Resource Sharing will be subscription pricing.

**Q: What about pricing for existing interfaces to OCLC ILL (ILL Web, Passport for ILL, ILLiad 6.X)? Do the new pricing models apply to these interfaces?**

A: If you have chosen ILL subscription pricing, all ILL activity, regardless of the interface used will be billed under subscription pricing. Libraries not currently using ILL subscription pricing who use ILL Web, Passport for ILL and ILLiad 6.X will continue to be billed using their existing ILL pricing model.

**Q: What is included in a subscription to WorldCat Resource Sharing?**

A: A subscription includes the following:

- Unlimited resource sharing services (searching, holdings, produces).
- Unlimited use of fee management.
- Resource sharing statistics.
- Unlimited online union listing.

Access and user support fees are not included in ILL subscription pricing, but these fees are frozen at their current level.

**Q: If a library uses FirstSearch on a per-search basis, will they be charged for the FirstSearch search as well as the produce when using WorldCat Resource Sharing?**

A: No. When you logon to WorldCat Resource Sharing, you will be charged for your activity through either ILL subscription pricing or ILL transaction pricing.

**Q: Will Nylink offer training for the WorldCat Resource Sharing staff view?**

A: Yes. Nylink is offering the workshop *OCLC ILL on FirstSearch: New Platform, New Features, New Opportunities*. In addition, a webinar (web-based information session *OCLC Resource Sharing: What Does the Future Look Like?*) is also available. A schedule of workshops may be found on the Nylink web site at: < <http://nylink.suny.edu/training/trncal.htm#res> >.

The staff view is very similar in functionality to the ILL Web interface. Any training you have received for ILL Web will readily transfer to the staff view.

**Q: What documentation is available for WorldCat Resource Sharing?**

A: Documentation for WorldCat Resource Sharing on FirstSearch is available as context-sensitive online help. OCLC has also created a web-based tutorial for WorldCat Resource Sharing.

**Q: How will Nylink and OCLC keep users informed?**

A: Several ways. OCLC has created a WorldCat Resource Sharing migration web site at < <http://www.oclc.org/ill/migration/> >. At the web site, you can also sign up to receive periodic emails from the OCLC-SHARING-L mailing list. This is a broadcast-only listserv that will keep users informed of upcoming enhancements and important dates. Nylink will keep you informed through announcements in our publications (*Status Line* and *Nylink Connection*), and through *NylinkNews* and distributed email messages.

[OCLC – edited by Jon Penn, Resource Sharing Librarian, Nylink]

**OCLC Resource Sharing Contact Information**

Please contact Jon Penn ([pennj@nylink.suny.edu](mailto:pennj@nylink.suny.edu)) at Nylink with your resource sharing questions via email or phone (518-443-5444/800-342-3353).

**UNION LISTING TOPICS****OCLC ANNOUNCES FURTHER PLANS REGARDING UNION LISTING MIGRATION AND PASSPORT SOFTWARE**

OCLC has announced that the functionality to maintain local holdings (LDRs) will be provided first in the Connexion browser, with availability scheduled for June 2005, when OCLC will retire Passport for Union Listing. OCLC has chosen the Connexion browser as the first interface for this functionality as it supports a broad range of users maintaining their local holdings manually. Libraries will still also be able to use OCLC's batchload service, Local Data Record Update (LDRUS), to maintain local holdings in WorldCat. (see below).

Union List local holdings will continue to display in FirstSearch databases and OCLC Resource Sharing as well as being added to the Connexion browser.

OCLC will continue to release more details about the Union List service migration over the next few months.

**Explore OCLC's Batch LDR Updating Service**

Remember to take a look at OCLC's Batch Updating of LDRs.

The LDR Updating Service enables libraries to update copy specific holdings data into WorldCat through a batch process. Libraries may submit records extracted from their local automation systems as long as they conform to the MARC21 Format for Holdings Data. Or, OCLC may be able to create usable MARC holdings records from consistently structured data in non-MARC formats.

Criteria and specifications may be found at < <http://www.oclc.org/oclc/specs/ldruss.htm> >.

A planning guide (*OCLC Batch Services: Local Data Record Updating Guide*, 3d ed.) is available at < <http://www.oclc.org/support/documentation/pdf/ldruss.pdf> >.

[OCLC - edited]

## UPDATING SERIAL HOLDINGS IN DOCLINE VIA OCLC SULOP FILE

NLM recently announced the availability of batch updating of holdings from OCLC to DOCLINE using an OCLC Union List Offline Product (SULOP) file.

Libraries who wish to take advantage of this capability will need to order an EDX file using the regular Union List Offline Product order form. The only change to the order process for these libraries will be:

### **1. Libraries using the online order form**

A new check box has been added to the online order form that says: "File to be retrieved by NLM for updating of holdings on DOCLINE." Libraries who have arranged with NLM to have their holdings updated using the OCLC Union List Offline Product file must check this box before submitting the form.

### **2. Libraries submitting a paper order or reorder form**

Libraries will submit the form as usual for an EDX product, and include a note on the first page of the form that this order will be retrieved by NLM to update holdings on DOCLINE.

For detailed information on updating serial holdings in DOCLINE and OCLC see: < [http://www.nlm.nih.gov/pubs/techbull/so04/so04\\_doc\\_oclc.html](http://www.nlm.nih.gov/pubs/techbull/so04/so04_doc_oclc.html) >.

[OCLC - edited]

### **OCLC Union Listing Contact Information**

Please contact Mary Edgerton (edgertonm@nylink.suny.edu) at Nylink with any questions about union listing via email or phone (518-443-5444/800-342-3353).